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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the major terminal markets when compared to a week earlier. Demand was fair to moderately good with additional interest noted on forward commitments. Food service was light to moderately good, best into fast food outlets. Supplies of whole product and wogs were adequate for trade needs. In the parts structure, trading was fair to good. Dark meat was no more than adequate and continued to clear well. Breast items were irregular but generally clearing. Wings were readily available. In production areas, live supplies were moderate; weights were in a full range but mostly desirable.

Preliminary report Prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 27-JUN-2005 (cents per lb)

US GRADE A (Including branded product)				
AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	65.00-68.00	50.00-77.00	67.24	29
New York	71.00-74.00			

Los Angeles 81.00

Southeast Area FOB Dock Equivalent

Mississippi	74.00-78.00	58.00-81.00	74.28	93
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GEORGIA F.O.B. DOCK PRICES The Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 74.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT		
LOADS	RANGE	PRELIM. WTD. AVG.
993	70.31-77.28	74.40

Georgia f.o.b. dock confirmed preliminary weighted average price on ice-packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	171.50	1,224
BREASTS - B/S	146.50	5,765
BREASTS - WHOLE	83.50	1,314
THIGH MEAT - B/S	107.00	1,055
LEG QUARTERS	41.00	7,029
WINGS	83.00	3,012

This information is supplied by the Georgia Department of Agriculture's Poultry Market News Service.

MIDWEST Preliminary majority prices for next week's deliveries into Chicago area were unchanged from Monday's final majority price. Whole broiler/fryer trade sentiment was steady. Trade interest was light on adequate offerings. Retail movement ranged light to instances good with best interest into featured items. Demand into food service sectors was light to fairly good with catering and fast food entities most active. Floor stocks were adequate with desirable to light weights. Supplies of dark meat items were barely adequate to tight with the balance of parts adequate. The trade sentiment on dark meat cuts was fully steady to firm and steady on the balance parts.

SOUTHERN Trade sentiment was steady in the major terminal markets. Demand improved but was usually fair to moderate for week-end business. Offerings were at least sufficient to satisfy trade needs. In the parts structure, movement was light to occasionally good. Dark meat was balanced to mostly short and moving well. Breast items were clearing and in a good position. Wings were adequate to fully adequate. In production areas, live supplies were moderate. Weights were desirable to light.

NORTHEAST Trucklot buying activity on ready-to-cook whole broiler/fryers was fair to moderately good entering the weekend. Offerings were adequate to fully adequate with heavier sizes slightly more available. Retail and distributive movement was mostly fair. The market tone was mostly steady. In the parts complex, breast items were in good balance to well cleared. Drums, legs and thighs were in close balance to tight. Wings were readily available and slow to clear.

WESTERN The preliminary majorities were at unchanged prices. Early trading reported for next week at mainly unchanged prices. Offerings were tight from some producers and fully adequate from others. Buying activity was at least moderate with some increased interest noted. Retailer demand was fairly good overall with best where featured. Dealers anticipated satisfactory weekend clearances. The market tone on parts was steady to fully steady on white meat items with boneless breast in the strongest position; dark meat was fully steady to firm.

DELMARVA Movement of ready-to-cook whole birds was moderate to moderately good entering the weekend. Seller offerings were adequate to fully adequate and were generally more available on the heavier sizes. Live supplies were moderate; weights were desirable to heavy. Processing schedules were moderately heavy and included spot operations on Saturday. Less than trucklot asking prices were unchanged at 72 to 83 cents. Trade sentiment was mostly steady. Breast cuts continued to attract increased buyer interest and supplies were often no more than adequate. Leg cuts continued to clear well. Wings were competitively priced and difficult to place.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA
BRANDED U.S. GRADE A

RANGE	70-89
WEIGHTED AVERAGE	(A)
NO. OF BOXES	(A)
CUMULATIVE	06/20/05-06/24/05 (A)

JUN 23

SOUTHERN STATES BROILER/FRYER PARTS

JUN 24

ITEM	POUNDS				POUNDS				WEEKLY	
	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG
BREAST - B/S	666	124.00-195.00	130-135	134.61	790	129.00-200.00	135-140	140.22	3,401	134.33
TENDERLOINS	203	117.00-195.00	126-129	129.24	143	117.00-195.00	127-130	131.15	1,032	128.62
BREAST - LINE RUN	112	84.00-92.00	85-87	86.56	TOO FEW TO REPORT				451	85.89
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				245	69.92
LEGS	TOO FEW TO REPORT				TOO FEW TO REPORT				266	54.69
LEG QUARTERS (BULK)	578	38.00-43.00	40-41	40.58	632	39.00-44.00	41-42	41.47	3,028	40.56
LEG QUARTERS (4/10)	1,355	40.00-45.00	42-43	42.42	1,740	41.00-46.00	43-44	43.46	6,186	42.55
WINGS (WHOLE)	300	70.00-88.00	82-84	82.25	310	70.00-89.00	83-86	83.11	1,520	82.16
WINGS (CUT)	440	87.00-100.00	95-97	94.67	460	87.00-100.00	95-97	95.43	2,312	95.20
DRUMSTICKS	83	54.00-63.00	-	56.31	68	56.00-63.00	-	56.82	355	56.70
THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				155	55.10
B/S THIGHS	80	102.00-113.00	-	106.00	80	100.00-113.00	-	106.60	442	105.90

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS*****
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TRADING FOR JUN 23, 2005 -- F.O.B. DOCK.

TRADING FOR JUN 24, 2005 -- F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
51.50 - 57.50	54.29	50.50 - 59.50	54.69	55.08

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

NORTHEAST BROILER/FRYER PARTS - Trucklot buying activity was moderate to good entering the weekend with dealers noting very good orders for next week deliveries. Offerings of breast items were in good balance to well cleared. Legs, drums and thighs were in tight supply. Wings were readily available and slow to clear. Distributive movement was fair. The market tone was fully steady to instances firm on breast items, drums and thighs. Wings were barely steady to weak.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

JUN 23, 2005

JUN 24, 2005

ITEM	CURRENT NEG			WTD	CURRENT NEG			WTD	WEEKLY
	TRADING*	AVG**	VOL/LBS		TRADING*	AVG**	VOL/LBS		
BREAST - B/S	140	136.61	632,200		140-145	139.88	547,360	137.85	2,738,760
TENDERLOINS	125	119.56	190,280		125	119.78	116,800	120.29	899,672
BREAST - WITH RIBS	81-82	92.57	69,800		82-83	91.26	71,280	91.39	372,040
BREAST - LINE RUN	81	85.60	90,000		82	86.13	72,000	85.39	450,440
LEGS	54-55	58.74	114,720		55-56	57.16	160,640	57.13	699,400
LEG QUARTERS (BULK)	42-43	42.84	277,839		42-43	43.05	325,000	42.87	1,658,764
DRUMSTICKS	53-54	54.13	97,720		54-55	55.57	190,880	54.64	725,000
THIGHS	49-50	54.38	59,600		50-51	57.02	51,920	53.90	301,180
B/S THIGHS	104-105	97.17	100,280		104-105	100.33	127,320	100.03	516,760
WINGS (WHOLE)	82-83	84.57	125,600		81-82	86.56	80,500	83.32	610,900
BACKS AND NECKS (STRIPPED)	10-12	12.05	24,800		10-12	11.28	22,360	11.69	94,200
LIVERS (5 POUND TUBS)	35-40	32.51	11,400		35-40	30.86	26,280	32.35	84,560
GIZZARDS (HEARTS)	45-50	50.06	14,320		45-50	50.07	20,880	49.69	90,640

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WT		ACTUAL		AVG WTS		SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED	
	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	(1,000)	POULTRY, DELIVERED TO RETAILERS	RANGE
Alabama	4,193	4,070	3,973	3,979	5.26	5.33	4,214	5.20			FRESH FRYERS	97-99
Arkansas	5,619	5,522	5,415	5,286	5.14	5.07	5,044	5.09			ROASTERS 4# & UP	99-107
Delmarva	2,432	2,263	2,272	2,305	5.68	5.71	2,268	5.58			HENS UNDER 5#	
KY-LA-TN	2,454	2,317	2,261	2,300	5.01	5.06	2,172	4.97			HENS OVER 5#	65-73
Mississippi	3,022	3,107	3,087	3,067	5.57	5.59	2,780	5.48			DUCKS	
North Carolina	3,444	2,526	2,518	2,504	6.58	6.45	2,806	6.40			RABBITS-WHOLE	
Texas	2,492	2,508	2,450	2,528	5.24	5.18	2,415	5.11			RABBITS-CUT UP	
Total	23,656	22,313	21,976	21,969	5.44	5.43	21,699	5.35				
Mon-Fri	112,747(A)						109,737(A)				SAN FRANCISCO PROCESSED POULTRY	

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 24-Jun-05 and 25-Jun-05 is estimated to be 36,386,000 head up 8.69 percent from a week ago and down -3.72 percent from a year ago.
(Last week 33,476,000, last year 37,792,000)

Weekly broiler-fryer slaughter under federal inspection for the weekending 25-Jun-05 is estimated to be 172,362,000 head up 1.51 percent from a week ago, and up 6.38 percent from a year ago. (Last week 169,799,000, last year 162,023,000)

DELIVERED TO RESTAURANTS AND INSTITUTIONS		RANGE
FRESH FRYERS	ICE PACK	105-107
	DRY PACK	108
ROASTERS 4# & UP	ICE PACK	108-111
	DRY PACK	111
HENS OVER 5#	ICE PACK	89-93
	DRY PACK	95
DUCKS		180-192

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 11-Jun-05 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs. & down 4.21-5.25 Lbs. 5.26 Lbs. & Up

	-----THOUSANDS-----		
Head	27,603	21,673	51,143
Avg Weight	3.76	4.74	6.46
% of total /1	27%	22%	51%

Comparisons

Last week	24,318	20,054	48,099
Avg Weight	3.63	4.69	6.40
% of total /1	26%	22%	52%

Same week, yr ago /2	30,178	20,848	48,037
Avg Weight	3.65	4.81	6.49
% of total /1	30%	21%	48%

To date/2005	635,533	497,980	1,132,069
To date/2004	611,406	497,673	1,031,501

/1 May not total to 100% due to rounding. /2 Comparable week.

(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.

(B) This weight class generally denotes chickens marketed in the retail industry.

(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)

W/E 18-Jun-2005	YOUNG CHICKENS	LIGHT HENS	HEAVY HENS	TOTAL HENS	DUCKS
	-----THOUSANDS-----				
Head	169,799	1,569	1,462	3,031	415
Avg Wt	5.36	3.35	7.98	5.58	6.25
Last week	167,150	1,605	1,510	3,115	504
Same wk yr ago	155,804	1,551	1,441	2,992	505
Avg Wt	5.28	3.43	8.10	5.68	6.16
To-date/2005	3,808,960	37,206	32,949	70,155	12,000
To-date/2004	3,709,417	31,789	30,963	62,752	11,110

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 168.3 million head. Estimated U.S. slaughter for this period was 171.9 million head, or 3.6 million more than estimated available.

ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT
May	14	165.3	166.3	99%
	21	165.0	166.3	99%
	28	164.0	166.5	98%
June	4	149.9	165.9	90%
	11	169.2	167.1	101%
	18	171.9	168.3	102%
Year to date	3855.2	3935.6	98%	
June	25	167.6		
July	2	167.2		

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

Under Federal Inspection

W/E	06/25/05	06/18/05	% CHG	06/26/05	% CHG
Broilers	172,362	169,799*	+1.51	162,023*	+6.38
Cattle	643	665	-03	668*	-04
Hogs	1,879	1,917	-02	1,869*	+01

*ACTUAL

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 20-JUN-2005

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, CENTS PER POUND

ORIGIN	FROZEN	FRESH
LONG ISLAND	143-145	149-153
MOSTLY		
MIDWEST	127-131	128-133
MOSTLY		

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED, CENTS PER POUND

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	64.00-75.50	67.00-74.50
VACUUM PACKED (6-9 PER BOX)	68.00-86.50	72.00-78.00

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	63.36-72.90
14 OZ.	69.84-81.00
16 OZ.	74.88-89.10

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices were unchanged. Trade sentiment steady. Demand was fairly good to good. Supplies were balanced to adequate. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$3.50-5.25, bone in legs at \$1.45-1.95, gizzards at \$1.35-1.40, wings at \$0.50-0.65, livers at \$0.95-1.70, and feet at \$1.00-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 20-JUN-2005

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS	126-146	128-148

GRAYSTONE SMALL ANIMAL AUCTION - PRICES PAID PER POUND, EXCEPT AS NOTED **AI PAPERS REQUIRED TO SELL ALL OUT OF STATE POULTRY**
DATE OF AUCTION: JUNE 21, 2005

	RANGE
Muscovy Ducks - Drakes	1.30 - 1.35
Muscovy Ducks - Hens	1.30 - 1.35
Pekin Ducks	4.85 - 5.10 ea.
Red Fowl 4-5 LBS	.38 - .45
Red Fowl 5-6 LBS	.50 - .80
Crossbred Fowl 5-9 LBS	.70 - .90
Crossbred Roosters 4-6 LBS	.90 - 1.00
Crossbred Roosters 7-11 LBS	.80 - .90
Guinea Fowl	1.10 - 1.40
Banty Roosters	3.00 - 3.75 ea.
Banty Hens	2.00 - 2.50 ea.
Leghorn Roosters	2.25 ea.
Pigeons	4.85 - 5.00 ea.
White Pigeons	5.25 - 6.00 ea.
Rabbits 4-6 LBS	1.15 - 1.25
Rabbits 6-9 LBS	.90 - 1.05
Bunnies	1.00 - 3.00 ea.
Guinea Pigs	.05 - .10 ea.
Kid Goats	45.00 - 60.00 ea.
Doves	6.00 - 7.50 ea.

Total Coops Sold 608

NATIONAL CANNER FOWL MARKET Trading was too few to report for heavy canners; light canners were unchanged when compared to a week earlier. Demand was light and generally unaggressive for light canners; heavy canners were fair with most available supplies being used internally. Offerings were adequate to fully adequate. Processing schedules were mostly normal to instances heavy. The undertone was no better than steady.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
23-28 MAJORITY 26-27	TOO FEW TO REPORT

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
24-30 MAJORITY 28-28.5	TOO FEW TO REPORT

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION LIGHT LIVE HEN Majority prices were slightly higher when compared to a week ago. Demand as moderate to fairly good. Offerings of spent hens ranged adequate to ample for current trade needs. Processing schedules were normal to instances heavy. Trade sentiment was steady.

	RANGE	MAJORITY
REMOVAL COST	3-13	9-11

SOUTH CENTRAL LIGHT LIVE HEN Disposal cost were too few to report. Demand was moderate. Offerings were sufficient. Schedules were normal. Opinions on salvage values were steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL LIGHT LIVE HEN Removal costs were higher. More producers were moving spent hens into any available processing facilities at earlier dates than previously negotiated. Offerings were ample. Demand was fair to fairly good. Trade sentiment steady at current prices.

	RANGE	MAJORITY
REMOVAL COST	5-10	5-6

WEST COAST LIGHT LIVE HEN Plant schedules moderate. Offerings adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *

PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 27-JUN-05

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was fair to moderate for the at least adequate offerings. Processing schedules for next week were noted as normal to instances heavy. Sales of finished product were adequate for current needs. The undertone was steady to at least steady.

RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

SOUTH CENTRAL LIVE HEAVY-TYPE HENS Trading was too few to report. Demand was moderate for adequate offerings from producers. Finished sales were fair. Schedules were normal. Trade sentiment was at least steady.

	RANGE	MAJORITY
AT FARM BUYER LOADING	TOO FEW TO REPORT	

* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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